

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,175.40	126.75	0.51%
BSE Sensex	81,857.48	319.77	0.39%
GIFT Nifty*	25,438.50	+20.5	+0.08%
Dow Jones	49,003.41	-408.99	-0.83%
S&P 500	6,978.60	28.37	0.41%
NASDAQ	23,817.10	215.74	0.91%
FTSE 100	10,207.80	58.95	0.58%
CAC 40	8,152.82	21.67	0.27%
DAX	24,894.44	-38.64	-0.15%
Shanghai*	4,156.88	16.98	0.41%
Nikkei 225*	53,117.07	-216.47	-0.41%
Hang Seng*	27,482.50	355.55	1.31%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	62.63	0.24	0.38%
Oil (Brent)	67.66	-0.04	-0.06%
Gold	5,252.76	132.16	2.58%
Silver	113.85	7.89	7.44%
Copper	12,980.00	-215.00	-1.63%
Cotton	0.64	0.00	0.17%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.20	0.01	0.77%
USD/INR	91.72	-0.23	-0.25%
GBP/INR	125.66	-0.07	-0.05%
EUR/INR	109.04	1.13	1.05%
DXY Index	96.13	-0.91	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	14.45	0.26	1.83%
S&P 500	16.35	0.2	1.24%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.711	0.057
US 10-Year Yield	4.225	-0.012

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 126 points higher at 25,175 on Tuesday.

ABB India

The company received an order from Titagarh Rail Systems to supply integrated traction and control systems for Line 5 and Line 6 trainsets.

AXISCADES Technologies

The company signed a strategic partnership with Portugal-based OGMA for aerospace manufacturing and MRO services across commercial and military platforms.

Aurionpro Solutions

The company secured an order from Titagarh Rail Systems to design, supply, commission and maintain platform screen door systems for Mumbai Metro Line 5.

Caplin Point Laboratories

The company's subsidiary Caplin Steriles received USFDA approval for Methylprednisolone Acetate Injectable Suspension used for anti inflammatory treatment across allergic rheumatic and respiratory diseases.

Hindalco Industries

The company announced ₹21,000 crore aluminium smelter expansion and commissioned ₹4,500 crore FRP and battery foil facility at its Odisha operations.

Intellect Design Arena

The company announced expansion in the US market with the launch of an AI-first payments platform for banks across major US payment networks.

Marine Electricals

The company received orders worth ₹284.39 crore excluding taxes for supplying power distribution systems for data center and shipcare projects with varying delivery timelines.

Marksans Pharma

The company incorporated two wholly owned subsidiaries Marksans Pharma Europe in Ireland and Marksans Canada in Canada to undertake pharmaceutical business.

NBCC India

The company received work orders worth ₹62.62 crore for residential construction for NHPC and university construction and renovation projects in Odisha.

ONGC

The company's joint ventures with MOL signed shipbuilding contracts with Samsung Heavy Industries to construct two Indian-flag Very Large Ethane Carriers.

RailTel Corporation of India

The company received a Letter of Acceptance from APCPDCL for SD-WAN supply installation and support contract valued at ₹27.04 crore.

Rail Vikas Nigam

The company emerged L1 from South Central Railway for OHE upgradation work on Ongole-Gudur section valued at ₹242.50 crore.

RITES

The company received an LOI from ICVL Mozambique for supply and maintenance of Cape Gauge diesel electric locomotives valued at \$20.6 million.

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