

28 January 2026

# Morning Glance

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,175.40	126.75	0.51%
BSE Sensex	81,857.48	319.77	0.39%
GIFT Nifty*	25,438.50	+20.5	+0.08%
Dow Jones	49,003.41	-408.99	-0.83%
S&P 500	6,978.60	28.37	0.41%
NASDAQ	23,817.10	215.74	0.91%
FTSE 100	10,207.80	58.95	0.58%
CAC 40	8,152.82	21.67	0.27%
DAX	24,894.44	-38.64	-0.15%
Shanghai*	4,156.88	16.98	0.41%
Nikkei 225*	53,117.07	-216.47	-0.41%
Hang Seng*	27,482.50	355.55	1.31%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	62.63	0.24	0.38%
Oil (Brent)	67.66	-0.04	-0.06%
Gold	5,252.76	132.16	2.58%
Silver	113.85	7.89	7.44%
Copper	12,980.00	-215.00	-1.63%
Cotton	0.64	0.00	0.17%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.20	0.01	0.77%
USD/INR	91.72	-0.23	-0.25%
GBP/INR	125.66	-0.07	-0.05%
EUR/INR	109.04	1.13	1.05%
DX Index	96.13	-0.91	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	14.45	0.26	1.83%
S&P 500	16.35	0.2	1.24%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.711	0.057
US 10-Year Yield	4.225	-0.012

## Market Updates

**The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 126 points higher at 25,175 on Tuesday.**

### ABB India

The company received an order from Titagarh Rail Systems to supply integrated traction and control systems for Line 5 and Line 6 trainsets.

### AXISCADES Technologies

The company signed a strategic partnership with Portugal-based OGMA for aerospace manufacturing and MRO services across commercial and military platforms.

### Aurionpro Solutions

The company secured an order from Titagarh Rail Systems to design, supply, commission and maintain platform screen door systems for Mumbai Metro Line 5.

### Caplin Point Laboratories

The company's subsidiary Caplin Steriles received USFDA approval for Methylprednisolone Acetate Injectable Suspension used for anti inflammatory treatment across allergic rheumatic and respiratory diseases.

### Hindalco Industries

The company announced ₹21,000 crore aluminium smelter expansion and commissioned ₹4,500 crore FRP and battery foil facility at its Odisha operations.

### Intellect Design Arena

The company announced expansion in the US market with the launch of an AI-first payments platform for banks across major US payment networks.

### Marine Electricals

The company received orders worth ₹284.39 crore excluding taxes for supplying power distribution systems for data center and shipcare projects with varying delivery timelines.

### Marksans Pharma

The company incorporated two wholly owned subsidiaries Marksans Pharma Europe in Ireland and Marksans Canada in Canada to undertake pharmaceutical business.

### NBCC India

The company received work orders worth ₹62.62 crore for residential construction for NHPC and university construction and renovation projects in Odisha.

### ONGC

The company's joint ventures with MOL signed shipbuilding contracts with Samsung Heavy Industries to construct two Indian-flag Very Large Ethane Carriers.

### RailTel Corporation of India

The company received a Letter of Acceptance from APCPDCL for SD-WAN supply installation and support contract valued at ₹27.04 crore.

### Rail Vikas Nigam

The company emerged L1 from South Central Railway for OHE upgradation work on Ongole-Gudur section valued at ₹242.50 crore.

### RITES

The company received an LOI from ICVL Mozambique for supply and maintenance of Cape Gauge diesel electric locomotives valued at \$20.6 million.

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